

BUENOS AIRES, May 04, 2021

Ref: FILE NO. 616/2021 - PROFERTIL S.A.
UPDATE OF POSPECTUS OF THE GLOBAL
PROGRAM OF CORPORATE BONDS FOR UP TO
U\$S 500.000.000

The company PROFERTIL S.A. submitted the request to update the global program prospectus for up to a maximum amount of up to U\$S 500.000.000 or its equivalent in other currencies, as resolved by the Board of Directors of the company dated February 11th, 2021.

Prior to issuing an opinion, it is expressly stated that this intervention takes place with the measure of "social distancing, preventive and mandatory" provided for by Decree No. 875/2020 of November 7th, 2021 and its extension being in force, due to the epidemiological situation and the declaration of a pandemic issued by the World Health Organization (WHO) and the Health Emergency extended by Decree No. 260/20 and its amendment, which recognizes as a precedent Decree No. 297/2020 and its subsequent extensions.

In due course the following opinions were duly stated:

Legal opinion:

RE-2021-37241905-APN-GE#CNV of April 28th, 2021

Accounting opinion:

RE-2021-37108594-APN-GE#CNV of April 28th, 2021

RE-2021-39121294-APN-GE#CNV of May 4th, 2021

The professionals issued their respective final opinions without pending observations, except for the correction indicated in the accounting opinion to be made in the final version to be published.

In this case, it is appropriate to authorize the updating of the prospectus for the maximum authorized amount of the Global Program U\$S 500,000,000 or its equivalent in other currencies authorized in due course by RESFC-2021-20970-APN-DIR#CNV under the terms provided for in Title II, Chapter V, Section 46 of the Rules and Regulations, which must include the correction requested by the accounting professional and publish the prospectus in the IDA, in such case the summary and the record of subdelegate approving

RE-2021-39142089-APN-GE#CNV

this prospectus, and in due course send to the market the prospectus and, in such case, the summary for publication.

The company must submit within FIVE (5) days of the lifting of social distancing, preventive and mandatory all documents duly signed.

Be informed of all the above.



Argentine Republic - National Executive Power
2021 - Year of Tribute to the Nobel Prize in Medicine Dr. César Milstein

Additional Signature Sheet
Technical Opinion

Number: RE-2021-39142089-APN-GE#CNV

CITY OF BUENOS AIRES
Tuesday, May 4th 2021

Reference: FILE NO. 616/2021 - PROFERTIL S.A. UPDATE OF PROSPECTUS OF THE GLOBAL
O.N.S. PROGRAM FOR UP TO U\$S 500,000,000

The document was imported by the GEDO system with a total of 2 pages.

(There appears a seal that reads: MONICA CRISTINA BRIZUELA, Submanager, Issue Management,
National Securities and Exchange Commission-CNV).